

## WHO WE ARE

SWIFT is a community owned intergenerational trust dedicated to generating community and economic outcomes in the South Waikato.

## OUR MISSION

To generate community and economic outcomes for the South Waikato.

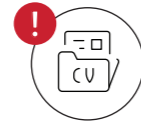
## OUR PURPOSE



**Educational Initiatives**  
Promoting and funding educational opportunities.

### Employment Opportunities

Creating and sustaining jobs in the district.



**Economic Regeneration and Development**  
Driving investment and business expansion in deprived areas.

### Supporting People in Need

Providing services to those facing hardship.



**Services, Infrastructure, and Other Amenities**  
Enhancing public services to complement council efforts.

### Other Charitable Purposes

Supporting broader initiatives aligned with these core objectives.



## OUR STRATEGIC OBJECTIVES

1

### Safeguard our investments

Strengthen financial stewardship through better tools and more transparent benchmarking.

2

### Be evidence led to maximise community outcomes

Let data validate insight, prioritise investment, and empower decisive action to create impact.

4

### Partner to magnify community outcomes

Scale SWIFT's impact through co-investment and collaborative delivery.

3

### Stay grounded in our community

Stay connected and back what is working. Tell our story well through confident, clear messaging.

### INITIAL VALUE

**\$20M**



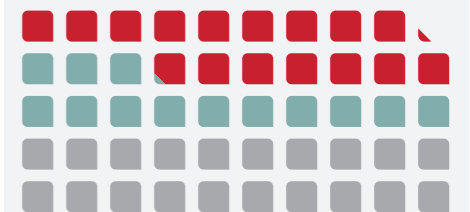
### ADDED VALUE + INITIAL VALUE

**+\$18.2M**



### DISTRIBUTED TO DATE + ADDED VALUE + INITIAL VALUE

**+\$16.0M**



## OUR PRIORITIES



Current priority areas are based on evidence of community need that aligns to our Trust Deed purposes:



**Educational Initiatives**



**Employment Opportunities**



**Economic Regeneration and Development**

*Prioritised through Business Capability*



**Supporting People in Need**

*Prioritised through Social Connection*

\*In accordance with governing principles, the following is required: Maintaining the real value of the capital of the Trust Fund from one Financial Year to the next, using the New Zealand Consumer Price Index as a minimum benchmark for this purpose.